HANDLE CONTAINER KITS

An easy way of handling kits is available in EMS container module. Users can assign one or multiple containers to a Kit and even create new Kits at once. Also, containers that were assigned to Kit can be released in one move either to their original location or to their kit location.

The following example will show how to manage container kits:

STEPS:

1. Open a container record and select ACTIONS > CONTAINER TRANSACTIONS > KIT > ASSIGN TO KIT

You may choose to assign to kit this record, the current lookup or multiple records.
2. From the window displayed on screen you can either select an already existing kit or create a new one.

![Assign to Kit window](image)

a) **Select an already existing kit**: Type the barcode of the kit or open the popup table and select the kit you want to assign your containers to.

If you fill in Location or Employee field, the system will automatically change location or employee information with the new one on the selected kit record.

**Location**: The current location of the kit.
**Employee**: The responsible employee who handles the kit.
b) **Create a new kit**: The user is able to create a new kit (while assigning containers) by selecting the relevant checkbox.

In case of creating a new kit, the **Location**, **Employee** and **MSDS** fields are required.

You can assign an MSDS from the popup option or give a new name to the MSDS.

The new container kit is visible on the boundary of the container form (you can search by **PRODUCT NAME**, **LOCATION** or **EMPLOYEE**)

c) **“MAINTAIN ORIGINAL LOCATION” checkbox**: If the checkbox “MAINTAIN ORIGINAL LOCATION” is selected, the system will automatically store the containers to their original location during their release from the Kit.
Note: If the checkbox is not selected the system will store the containers to the current location of the kit. (See step 2a).

3. When the user wants to empty his kit, he may go to and search for his kit record using the search criteria.
4. Open the record. All containers assigned to this kit are visible in the grid (at the bottom of the record).

Select ACTIONS > CONTAINER TRANSACTIONS > KIT > RELEASE KIT

5. The user can release the containers to their original location or to their kit current location.

   a) **Original Location**: It’s the location where containers were previously stored (before they were assigned to the kit). By choosing this option the system will automatically return all the containers in the kit to their former location.

      **Note**: This is possible only if the “MAINTAIN ORIGINAL LOCATION” checkbox was selected during their transaction to kit (See step 2c).

   b) **Current Location**: The containers will be stored to the current location of the kit.

      After containers are released, the grid at the bottom of the kit record will empty.